

# Information for Your Legal Counsel

Please consult your legal counsel for any and all matters regarding estate planning. The following is information your attorney may request.

## AUDUBON CENTER OF THE NORTH WOODS

Legal Name – Audubon Center of the North Wood

Tax exemption under 501(c)3

IRS I.D. Number 23-7044164

Address:

Audubon Center of the North Woods

P.O. Box 530

54165 Audubon Drive

Sandstone, MN 55072

Walt Seibert

Development Coordinator

Phone: 952-200-9867

E-mail: [development@audubon-center.org](mailto:development@audubon-center.org)

### Language for making a bequest – several examples

#### **General Purposes:**

"I give and bequeath to the Audubon Center of the North Woods, Sandstone, MN, the sum of \$\_\_\_\_(or the following property\_\_\_\_or percent of the rest residue) to support the general purposes of the Audubon Center of the North Woods."

#### **Restricted:**

"I give and bequeath to the Audubon Center of the North Woods, Sandstone, MN, the sum of \$\_\_\_\_(or the following property\_\_\_\_or\_\_\_\_percent of the rest and residue." To be used for\_\_\_\_. In the event there is no longer need for the funds for\_\_\_\_, the funds may be used for other purposes at the Audubon Center of the North Woods, keeping in mind the original objective."

#### **Unrestricted Endowment:**

"I give and bequeath to the Audubon Center of the North Woods, Sandstone, MN, the sum of \$\_\_\_\_(or the following property\_\_\_\_or\_\_\_\_percent of the rest and residue.) This gift shall be held as an endowed fund with income therefrom to be used to support the general purposes of the Audubon Center of the North Woods."

#### **Restricted Endowment**

"I give and bequeath to the Audubon Center of the North Woods, Sandstone, MN, the sum of \$\_\_\_\_(or the following property\_\_\_\_or\_\_\_\_percent of the rest and residue.) This gift shall be held as an endowed fund with income therefrom to be used for\_\_\_\_. In the event there is no longer need for the funds for\_\_\_\_, the funds may be used for other purposes at the Audubon Center of the North Woods, keeping in mind the original objective."